

STONEGATE GROUP ANNOUNCES CERTAIN AMENDMENTS TO ITS REVOLVING FACILITIES AGREEMENT

LONDON, July 13, 2022 – Stonegate Pub Company Limited (“**Stonegate**” and together with its subsidiaries, “**Stonegate Group**”) is pleased to announce that it has received lender consent to make certain amendments to its Revolving Facilities Agreement originally dated 17 July 2019 (as amended and/or restated from time to time) (the “**RCF**”). In connection with the scheduled maturity of Revolving Facility B under the RCF in July this year, certain of the lenders have agreed to make available to Stonegate Group a new Revolving Facility B1 in an aggregate amount of £23,277,237 with a scheduled maturity in July 2023.

Forward-Looking Statements

Stonegate Group cautions you that statements included in this announcement that are not a description of historical facts are forward-looking statements that involve risks, uncertainties, assumptions and other factors which, and as result may or may not occur in the future. There can be no assurance that the transactions contemplated in this announcement will be completed. Stonegate assumes no obligation to update any forward-looking statement or related information included in this announcement.